

D-Link Reports Second Quarter 2026 Financial Results

Taipei, August 12, 2026- D-Link today announced its net revenue of NT\$3,686 million for the Second quarter 2026, an increase of 17% YoY; Gross profit was NT\$888 million, an increase of 13% YoY; D-Link's 2Q26 operating income was reported at NT\$66 million. D-Link's Second quarter net Income was NT\$13 million, net loss attributable to owners of parent was NT\$13 million, and EPS was NT\$-0.02.

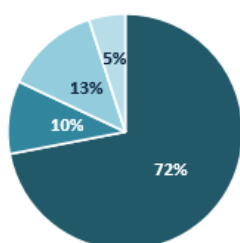
With respect to 2Q26 consolidated revenue by product category, Switch products accounted for 72% of sales revenue, followed by Wireless & IoT at 10%, Mobile & Broadband at 13%, and Others at 5%. From a geographic perspective, 2Q26 revenue contribution from Europe and America were 18% and 8%, respectively, and from Asia Pacific & Others was 74%.

2Q26 Income Statement – QoQ/YoY Comparison:

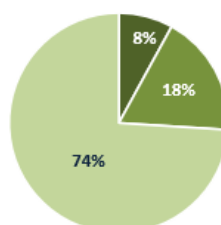
NT\$M	Quarterly Results				YTD Results			
	2Q25	1Q26	2Q26	QoQ %	YoY %	YT 2Q25	YT 2Q26	YoY %
Net Sales	3,151	3,441	3,686	7.1	17.0	6,487	7,127	9.9
Gross Profit	786	870	888	2.1	13.0	1,590	1,758	10.6
Operating Expenses	852	838	822	(1.9)	(3.5)	1,713	1,660	(3.1)
Operating Income (Loss)	(66)	32	66	106.3	200.0	(123)	98	179.7
Total Non-Op. Inc. (Loss)	(26)	(6)	(20)	(233.3)	23.1	(55)	(26)	52.7
Income Before Tax	(92)	26	46	76.9	150.0	(178)	72	140.4
Net Income (Loss)	(130)	(20)	13	165.0	110.0	(256)	(6)	97.7
Non-controlling Interests	8	9	26	188.9	225.0	47	36	(23.4)
Net Income (Loss) Attributable to Parent	(138)	(29)	(13)	55.2	90.6	(303)	(42)	86.1
EPS (NT\$)	(0.23)	(0.05)	(0.02)			(0.51)	(0.07)	
Outstanding shares (m)	599	599	599			599	599	
Gross Profit % (GP %)	24.9%	25.3%	24.1%			24.5%	24.7%	
Operating Expenses % (OPEX %)	27.0%	24.4%	22.3%			26.4%	23.3%	
Operating Margin % (OPM %)	-2.1%	0.9%	1.8%			-1.9%	1.4%	
Net Income % (NI %)	-4.4%	-0.8%	-0.4%			-4.7%	-0.6%	
Return on Equity (ROE)						-2.3%	-0.4%	

2Q26 Sales Breakdown*:

- Switch
- Wireless & IoT
- Mobile & Broadband
- Others



- Pan-America
- Pan-Europe
- APAC & Others



* In 2Q26, certain 'Others' products were reclassified to 'Switch' and 'Wireless & IoT' for management reporting.

Investor Relations

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Investor Relations: http://www.ir-cloud.com/taiwan/2332/irwebsite_c/index.php